

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 1, 2020

2. SEC Identification Number

ASO95002283

3. BIR Tax Identification No.

004-703-376-000

4. Exact name of issuer as specified in its charter

DMCI Holdings Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

3/F Dacon Bldg. 2281 Chino Roces Avenue, Makati City

Postal Code

1231

8. Issuer's telephone number, including area code

632 88883000

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	13,277,470,000	
Preferred	960	

11. Indicate the item numbers reported herein

Item no. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-21 - Redemption of Security
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Monthly Report on Redemption of Preferred Shares

Background/Description of the Disclosure

The Company has no redemption of Preferred Shares for the period March 1-31, 2020

Date of Approval by Board of Directors	Mar 31, 2020
Record Date, if applicable	N/A
Redemption Price	0
Redemption Period	March 1-31, 2020
Redemption Date	Mar 31, 2020

Effects on the capital structure**Issued Shares**

Type of Security/Stock Symbol	Before	After
Common / DMC	13,277,470,000	13,277,470,000
Preferred / DMCP	960	960

Outstanding Shares

Type of Security/Stock Symbol	Before	After
Common / DMC	13,277,470,000	13,277,470,000
Preferred / DMCP	960	960

Treasury Shares

Type of Security/Stock Symbol	Before	After
None	0	0

Listed Shares

Type of Security/Stock Symbol	Before	After
Common / DMC	13,277,470,000	13,277,470,000
Preferred / DMCP	960	960

Effect(s) on foreign ownership level, if any	None
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Other Relevant Information

None

Filed on behalf by:

Name	Herbert Consunji
Designation	Executive Vice President & Chief Finance Officer

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

8888-3000

Company Telephone Number

(Third Tuesday of May)

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C
Monthly Report on Preferred Shares

FORM TYPE

0 5

Month

1 9

Day

Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

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**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. April 1, 2020
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	960	960.00
TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

Of the total preferred shares issued, below is the remaining balance after taking into account the following:

2,400,000	Total number of preferred shares issued by the Company
(596,895)	Shares held as of April 5, 2002
(1,153,854)	Shares redeemed for the period of April 9-December 31, 2002
(145,391)	Shares acquired by a subsidiary
(72,170)	Shares redeemed for the year 2003
(249,550)	Shares redeemed for the year 2004
(164,650)	Shares redeemed for the year 2005
(13,010)	Shares redeemed for the year 2006
0	Shares redeemed for the year 2007
(100)	Shares redeemed for the year 2008
0	Shares redeemed for the year 2009 – 2010
(600)	Shares redeemed for the year 2011
0	Shares redeemed for the year 2012 – 2017
(2,820)	Shares redeemed for the year 2018
0	Shares redeemed for the year 2019
0	Shares redeemed for the month of January 2020
0	Shares redeemed for the month of February 2020
0	Shares redeemed for the month of March 2020

960 Total number of outstanding preferred shares

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer



Herbert M. Consunji

Executive Vice President & Chief Finance Officer

April 1, 2020